



EGG & POULTRY NATIONAL WEEKLY REVIEW

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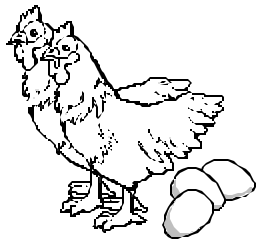
WEDNESDAY
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U.S. Department of Agriculture

Agricultural Marketing Service

Poultry Programs

Market News Branch



NATIONAL EGG REVIEW

Early week prices in New York and Chicago were unchanged. Elsewhere, prices were lower on all sizes. During the week, prices were unchanged in Chicago. In most other locations, prices declined 2 cents on mediums but were unchanged on the balance of sizes. The market tone was mostly steady on the heavier weights and barely steady to weak on mediums. Demand was light to at times good, best where features were in progress. Supplies ranged sufficient to ample for present needs. Central States nest run breaking stock prices were lower, while checks and undergrades remained unchanged. Offerings were fully adequate to mostly ample for the light demand. Floor stocks fully adequate to ample. Breaking schedules were active and some breakers contemplated working further into the weekend than they had previously thought. Liquid movement was rated as mostly brisk at this time. Heavy nest run trade sentiment cautiously steady to barely steady. The demand for light type fowl was mostly light with offerings ample.

PRICES TO RETAILERS, SALES TO VOLUME BUYERS, GRADE A AND US GRADE A WHITE EGGS IN CARTONS, DELIVERED STORE DOOR OR WAREHOUSE, CENTS PER DOZEN.

JULY 1, 2002	EXTRA LARGE	LARGE	MEDIUM
NORTHEAST CITIES			
Boston (Brown)	95-97	88-90	71-73
New York	61-65	59-63	50-54
Philadelphia	59-65	58-63	49-53.5
SOUTHERN CITIES			
Atlanta (1) (2)	53-61	51-57	40-45
Jackson (1)	66-68	63-65	48-50
Major Louisiana Cities (1)	60-72	57-69	47-58
MIDWEST CITIES			
Chicago	50-54	48-52	40-44
Detroit (2)	46-51	45-50	40-44
Major Ohio Cities (2)	48-52	47-50	38-42
Major Wisconsin Cities	49-56	48-54	40-45
WESTERN CITIES			
Houston (1)	69-71	66-68	56-58
California (Grade AA)(1)(3)	90	83	72
(1) - Prices reported weekly			
(2) - Delivered Warehouse			
(3) - Reported Invoice prices			

SHELL EGGS-12 METRO AREA FOR WEEK ENDING 28-Jun-02
AVERAGE PRICES ON SALES TO VOLUME BUYERS, GRADE A LARGE OR BETTER, WHITE EGGS IN CARTONS, DELIVERED STORE DOOR, CENTS PER DOZEN.

REGIONS	EX LARGE	LARGE	MEDIUM
NORTHEAST	65.00	63.12	53.40
SOUTHERN	65.41	62.42	49.47
MIDWEST	54.92	53.33	44.18
WESTERN	85.34	80.14	66.91
TWELVE METRO AREAS	70.01	66.90	55.79

COMPUTED FROM SIMPLE WEEKLY AVERAGES WEIGHTED BY METROPOLITAN AREA POPULATIONS

IOWA-MINNESOTA-WISCONSIN PRICES PAID TO PRODUCERS FOR LOOSE EGGS AT FARM, CASES EXCHANGED, GRADE YIELD BASIS, CENTS PER DOZEN

	07-02-02	06-25-02	07-03-01
Large	29-32	34-37	24-27
Medium	22-26	24-28	11-13

WEEKLY SHELL EGG INVENTORY REPORT-AM JULY 01, 2002

STOCKS ON HAND AVAILABLE FOR MARKETING 1/ 2/
(30 DOZEN CASES-IN THOUSANDS)

		NO		SO	SO	5-Area	
		Northeast	CENT	CENT	Atl	Pacific	
Jumbo	Curr Wk	11.1	13.3	6.3	10.6	11.1	52.4
	Change	-0.8	-5.2	-1.4	-0.9	-0.1	-14%
Ex Lge	Curr Wk	30.2	39.3	18.8	23.2	32.2	143.7
	Change	-2.3	-12.9	3.5	0.4	-5.2	-10%
Large	Curr Wk	50.4	127.1	73.2	80.2	130.6	461.5
	Change	1.9	0.6	9.3	15.1	14.6	10%
Medium	Curr Wk	17.0	50.1	21.4	21.8	34.4	144.7
	Change	3.7	7.7	3.7	-0.1	3.7	15%
Small	Curr Wk	6.8	7.3	4.3	2.2	5.7	26.3
	Change	0.3	0.8	-0.1	-0.4	-0.2	2%
Misc	Curr Wk	4.0	21.1	11.2	12.3	7.2	55.8
	Change	-0.7	3.9	-1.0	1.2	-0.4	6%
Ungraded	Curr Wk	17.4	58.2	18.7	28.2	33.6	156.1
	Change	-1.6	-0.4	2.4	-1.1	-0.2	-1%
Total	Curr Wk	136.9	316.4	153.9	178.5	254.8	1040.5
Percent	Change	0%	-2%	12%	9%	5%	4%

TOTAL	Number of Cases	Percent Change	Number of Cooperators
Shell Egg	1040.5	4%	173
Shell Egg Breaking Stock 2/	313.0	2%	38
Total Shell Egg	1353.5	3%	211

1/Information is supplied by a universe of 173 cooperators who normally have stocks on hand each Monday A.M. and is on the basis of matched plants reporting in both the current and previous weeks. Sample does not represent total U.S. inventory but includes eggs packed for export when in cooperator's coolers.

No valid comparison can be made with year ago or previous months' figures due to changes in number of plants surveyed, holidays falling in different weeks or changes in size of plant operations.

EGGS PROCESSED UNDER FEDERAL INSPECTION

WEEK ENDING 29-June-02

(LBS IN THOUSANDS)

(EXCLUDES INGREDIENTS)

	CASES BROKEN	LIQUID WHOLE	LIQUID WHITE	LIQUID YOLK	DRIED	INED
CW	1,306,769	29,340	13,222	7,091	3,341	4,485
PW	1,314,549	30,733	12,637	7,091	2,938	4,587
LY	1,201,954	27,044	12,009	6,510	2,567	4,166
% PW	-1	-5	5	0	14	-2
% LY	9	8	10	9	30	8
2002	30,702,806	712,465	303,466	163,555	73,664	109,672
2001	29,259,200	666,887	295,335	160,357	62,963	104,669
% CHG YTD	5	7	3	2	17	5

AVERAGE YIELD PER CASE -

	CURRENT WEEK	PREVIOUS WEEK	LAST YEAR
(INEDIBLE INCLUDED)	41.43	41.88	41.37
(INEDIBLE EXCLUDED)	38.00	38.39	37.91

STATE	Broiler Eggs Set in 19 Selected States		Broiler Chicks Placed in 19 Selected States	
	June 22	June 29	June 22	June 29
	Thousand			
AL	28,913	28,535	22,081	22,541
AR	30,594	29,971	23,822	25,107
DE	3,422	3,416	*5,259	4,988
FL	2,367	2,367	2,491	2,383
GA	*31,898	32,399	*26,134	26,345
KY	*6,255	6,332	*5,876	5,373
MD	*10,082	9,385	*6,721	6,771
MS	18,844	18,550	16,150	16,108
NC	18,896	18,361	15,558	15,555
OK	6,906	6,698	4,571	4,525
PA	*3,885	3,891	*2,737	2,805
SC	4,786	4,714	3,741	4,028
TX	14,662	14,496	12,283	12,200
VA	6,371	6,086	*5,078	4,863
CA,LA,MO, TN, & WV	*20,143	20,075	*20,025	18,834
19 State Total	*208,024	205,276	*172,527	172,426
Previous Year Total	204,020	202,627	170,489	170,027
Pct. of Prev. Year	102	101	101	101
Revised				

BASED ON THE PRELIMINARY CHICK PLACEMENTS, THE NUMBER OF FRYERS AVAILABLE FOR MARKETING DURING THE WEEK ENDING 10-Aug-02 IS ESTIMATED AT 158.8 MILLION HEAD. THIS COMPARES TO 159.1 MILLION HEAD THE PREVIOUS WEEK AND TO 160.6 MILLION HEAD THE SAME WEEK A YEAR AGO, WHEN THE SLAUGHTER WAS 158.9 MILLION HEAD AND THE 12-CITY WEIGHTED AVERAGE PRICE WAS 61.00 CENTS PER POUND.

TRAILER LOAD EGG SALES - WEEKLY WTD AVG PRICES

(CNTS/DOZ) NATIONAL TRADING WEEK OF 06/26/02-07/02/02

CURRENT LDS 162.00 **FUTURE LDS** 55.50 **TOTAL LDS** 217.50

	SE		NE		MW		
CLASS	ORG	DST	ORG	DST	ORG	DST	LOADS
GNR W 1	36.33	40.60	37.50	38.75	35.50	37.13	19.00
GNR W 2	—	—	—	37.00	—	34.00	3.00
GNR W 3	—	26.50	30.50	31.50	24.00	—	3.00
GL W XL	—	48.66	44.00	45.38	35.10	38.00	45.25
GL W LG	—	47.00	—	46.89	32.54	35.00	38.00
GL W MD	—	37.00	35.88	33.00	25.19	33.50	12.50
NRBS - 50	—	—	25.00	27.00	31.50	33.00	5.25
NRBS - 48	30.00	31.00	32.50	33.50	29.94	31.74	65.25
NRBS - 45	26.00	28.00	29.00	30.00	26.50	28.43	9.25
NRBS - 42	—	—	—	26.75	21.60	23.75	5.00
NRBS - 39	—	—	20.00	22.00	—	21.83	6.50

MOVEMENT OF EGGS INTO RETAIL CHANNELS W/E 28-Jun-02

SELECTED CONSUMING CENTERS	CW THOUSANDS	PW THOUSANDS	PCT PW	CHG LY
ATLANTA	17.8	22.0	-19	-22
BOSTON	3.1	3.8	-18	-16
CHICAGO	41.6	42.3	-2	-1
DETROIT	32.9	28.5	15	3
KANSAS CITY	4.1	4.3	-5	0
LOS ANGELES	78.8	84.6	-7	-25
NEW ORLEANS	12.3	11.9	3	18
NEW YORK	33.2	31.6	5	-5
ST. LOUIS	19.5	17.4	12	27
SAN FRANCISCO	22.3	22.1	1	0
TOTAL	265.6	268.5	-1	-9
4 WK MVG AVG	267.1			

LIVE TURKEYS SLAUGHTERED WEEK ENDING 28-Jun-2002

	YOUNG HENS	TOMS	YOUNG BREEDERS	OLD	TOTAL
	-----THOUSANDS-----				
HEAD	1,975	2,826	81	17	4,899
AVG WT	16.77	35.43	24.56	28.27	27.70
LAST WEEK	1,855	2,942	53	6	4,856
SAME WK YR AGO	2,076	2,838	54	6	4,974
AVG WT	16.01	33.76	24.70	28.75	26.25
TO-DATE/2002	47,077	69,382	1,208	205	117,872
TO-DATE/2001	51,913	69,303	991	306	122,513

NUMBER OF TURKEYS SLTRD IN FEDERALLY INSP PLANTS

BY GEOGRAPHICAL AREAS WEEK ENDING 29-Jun-2002

(PRELIMINARY) (RELEASED 12:00 NOON CENTRAL TIME)

—YOUNG TURKEYS—				OLD		TOTAL TURKEYS	
THOUSAND	PCT CHG	AVG		BANDED		AVG	
HEAD	PW	LIVE WT		-THOUSAND	HEAD-	LIVE WT	
N EAST	672	5	22.18	(A)	676	22.18	
SATL	814	4	28.65	(A)	817	28.65	
N CENT	2,451	1	30.43	(A)	2,455	30.43	
S CENT	481	-3	22.16	(A)	485	22.16	
WEST	464	-7	25.32	(A)	464	25.32	
U.S. TOTAL	4,882(B)	1	27.70		4,899	27.70	

TO-DATE

2002 117,667(B) 205 117,872

TO-DATE

2001 122,207(B) 306 122,513

(A) Not published to avoid disclosing individual operations.

(B) Number of young banded breeder turks included: this week 81,000 for the year 1,208,000; last year to date 991,000.

LIVE POULTRY SLTRD UNDER FEDERAL INSPECTION

WEEK ENDING 29-Jun-2002 (PRELIMINARY)

	YOUNG CHICKENS	LIGHT HENS	HEAVY HENS	TOTAL HENS	DUCKS
	-----THOUSANDS-----				

HEAD	162,191	1,572	1,582	3,154	407
AVG WT	5.22	3.37	8.17	5.78	6.71
LAST WEEK	159,348	1,703	1,517	3,220	505
SAME WK YR AGO	164,632	1,931	1,418	3,349	484
AVG WT	4.91	3.41	8.43	5.53	6.42
TO-DATE/2002	4,020,010	47,075	34,933	82,008	11,349
TO-DATE/2001	3,973,796	46,788	35,014	81,802	13,039

(A) The estimated number of fryers available for marketing based on the 2-week revised average chick placements 6 to 7 weeks earlier was 161.2 million head. Estimated U.S. slaughter for this period 163.1 million head or 1.9 million head more than or 101% of estimated fryers available.

ESTIMATED U.S. LIVE POULTRY SLAUGHTER

UNDER FEDERAL INSPECTION FOR WEEK ENDING 06-Jul-02

	CURRENT WEEK 07/06/02(1)	PREVIOUS WEEK 06/29/02
	-----THOUSAND HEAD-----	
CLASS		
BRO-FRY	145,449(2)	166,992
LT HENS	1,287	1,717
HVY HENS	1,045	1,636
TOTAL	147,781	170,345

(1)ESTIMATED

(2)The estimated number of broiler-fryers available for slaughter the week ending 06-Jul-02 is 161.2 million head compared to 138.4 million head slaughtered the same week last year. The estimated U.S. slaughter this week is 145.7 million head or 15.5 million less than estimated available. For week of 13-Jul-02 the estimated available is 161.6 million head.

ESTIMATED U.S. SLAUGHTER COMPARED TO**ESTIMATED FRYERS AVAILABLE FOR MARKETING.**

WEEK ENDING	MILLION HEAD SLAUGHTERED	MILLION HEAD AVAILABLE	AVG WT
MAY			
25	161.8	159.4	102%
1	147.4	158.6	93%
8	160.8	159.2	101%
JUNE			
15	158.3	160.6	99%
22	161.3	160.9	100%
29	163.1	161.2	101%
YEAR TO DATE	4067.9	4093.0	99%
JUNE			
6		161.2	
13		161.6	

READY-TO-COOK POULTRY BROILER/FRYERS

FINAL REPORT OF PRICES NEGOTIATED FOR TRUCKLOT SALES OF READY-TO-COOK ICE PACKED AND CO2 PACKED B/F TO BE DELIVERED TO FIRST RECEIVERS WEEK OF 07/01/02-07/06/02

	U.S. GRADE A			COMPOSITE		
	MAJ	WTD	AVG	LDS	WTD	AVG
Chicago	48.00-51.00	50.64	45	52.66	81	
Los Angeles	69.00	67.21	75	63.52	161	
New York	50.00-52.00	51.18	22	53.48	49	

12-CITY COMPOSITE WTD AVG PRICES FOR RTC BROILER/FRYERS

Change from			
1-Jul-02	24-Jun-02	24-Jun-02	2-Jul-01
57.38	-0.99	58.37	60.12

NUMBER OF LOADS 608

MONTHLY 12-CITY WTD AVG PRICE FOR R.T.C. BROILER/FRYERS

MONTH	WEIGHTED AVERAGE	LOADS
JUNE	58.44	2403

QUARTERLY 12-CITY WTD AVG PRICE FOR R.T.C. BROILER/FRYERS

APRIL-JUNE	56.04	7804
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WHOLE YOUNG TURKEYS, FROZEN 1/, CONSUMER SIZES, COMMODITY PACK OR EQUIVALENT, US GRADE A, CENTS PER LB, DELIVERED (MINIMUM 10,000 LB LOTS)

	OFFERS	SALES	WTD AVG	LBS (000)
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CURRENT SHIPMENTS 2/

8-16 LB HENS				
EASTERN REGION 3/	66-67	-	-	-
CENTRAL REGION 4/	66	-	-	-
WESTERN REGION 5/	66-67	-	-	-

16-24 LB TOMS

EASTERN REGION	60-62	60-61	60.94	170
CENTRAL REGION	59-60	-	-	-
WESTERN REGION	61	-	-	-

1/ May include product stored at temperatures in range of

1 to 25 degrees F. 2/ Includes product priced for shipment within

14 days. 3/ Includes product with 3 percent broth basting.

4/ Includes product with 3-6 percent broth basting. 5/ Includes products with 6 percent broth basting.

WEEKLY COLD STGE HOLDINGS-SELECTED STGE CENTERS (INCL GOVT STOCKS) (IN THOUSANDS)

	FREGS LBS	TURKS LBS	POP LBS
AM 1-Jul-02	1,744	208,058	76,269
AM 1-Jun-02	2,102	199,226	73,633
CHG	-358	8832	2636
PCT CHG	-17	4	4

Based on the historical relationship of the preliminary U.S. Cold Storage holdings report of May 31, 2002 and the selected centers storage report, the expected U.S. holdings on July 1, 2002 are:

FROZEN EGGS	9 MIL LBS PLUS OR MINUS	5.00 PCT
TURKS	553 MIL LBS PLUS OR MINUS	5.00 PCT
POP	868 MIL LBS PLUS OR MINUS	5.00 PCT

HEN MARKETS Final Price, Cents Per LB, Generally for slaughter the week of **07/01/02**

HEAVY TYPE	RANGE	MAJORITY	WTD. AVG
Southeast (1)	4.75-10.5 CENTS/LB.	8-9	8.52
Southeast (2)	TFEWR		
South Central (1)	5-11.75 CENTS/LB.	8.25-9	8.75

LIGHT TYPE

Cents Per LB, Day of Negotiation, Generally for slaughter within the next 10 days. **06/28/02**

Eastern (1)	0-0
Eastern (2)	0-0
So. Central (2)	TFEWR*
No. Central (1)	TFEWR*
No. Central (2)	0

(1) At Farm Buyer Loading (2) At Farm Producer Loading

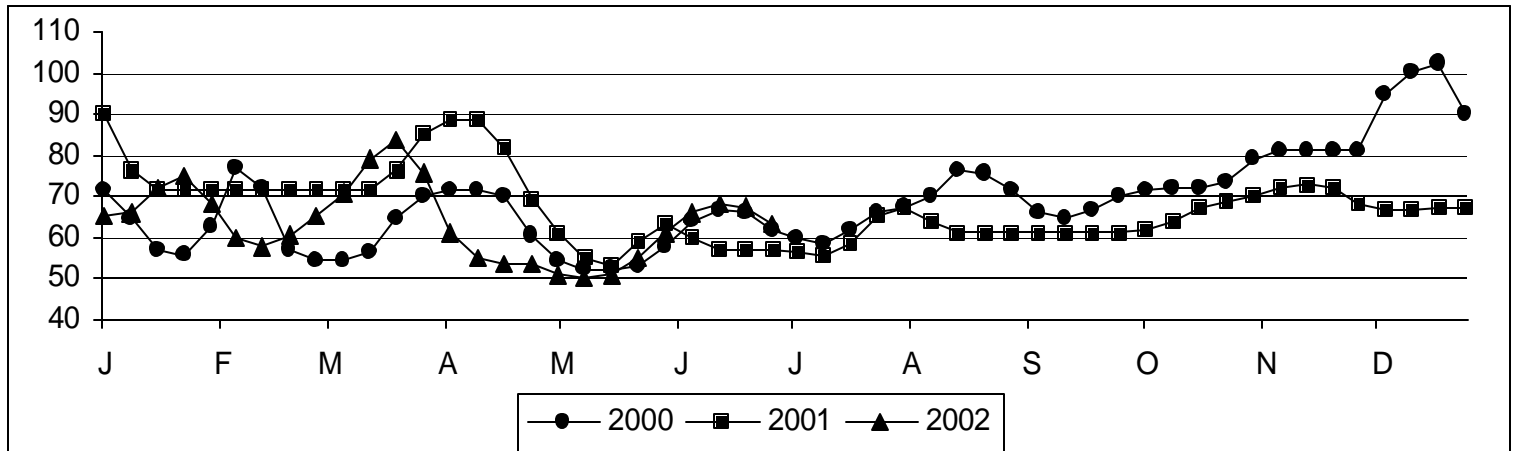
*TFEWR - Too Few to Report

COMMERCIAL EGG MOVEMENT REPORT W/E 29-Jun-02 (RECEIPTS FROM PRODUCERS)

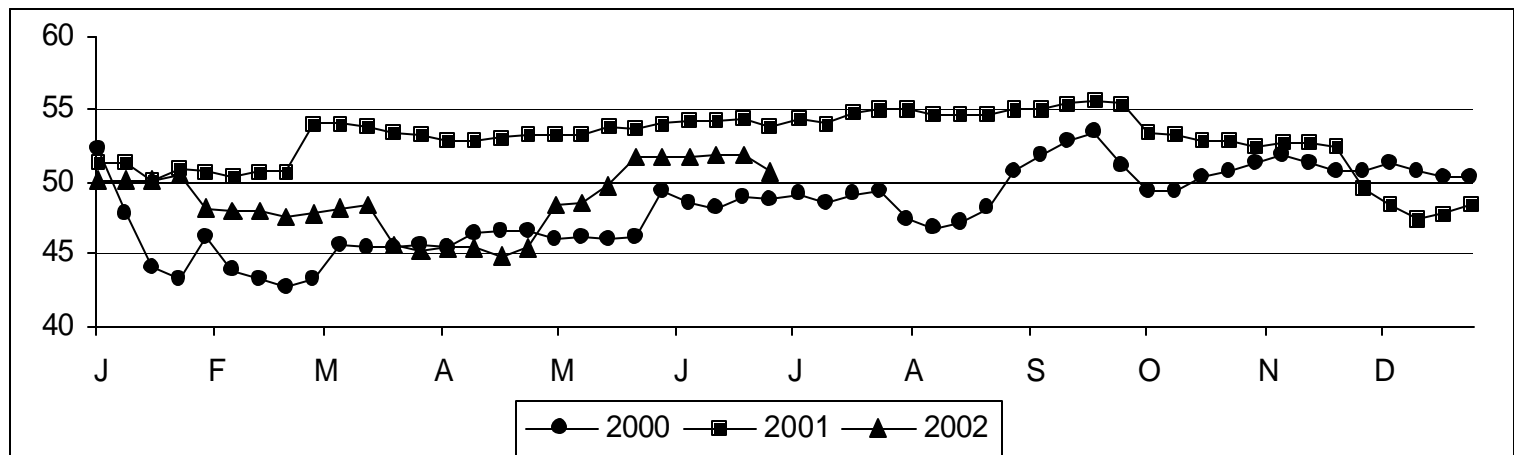
REGIONS	CASES (IN THOUS)	PERCENT CHANGE FROM PW	LY
N. ATLANTIC	221.6	-3	6
N. ATLANTIC	226.7	2	6
E.N. CENTRAL	452.0	-4	-10
W.N. CENTRAL	249.9	-2	-7
S. ATLANTIC	164.1	-4	-8
S. CENTRAL	76.2	-3	3
WEST	185.0	-5	-8
TOTAL	1353.9	-3	-6
MATCHED PLANTS REPORTING		87	86

New York Large Weekly Average Price

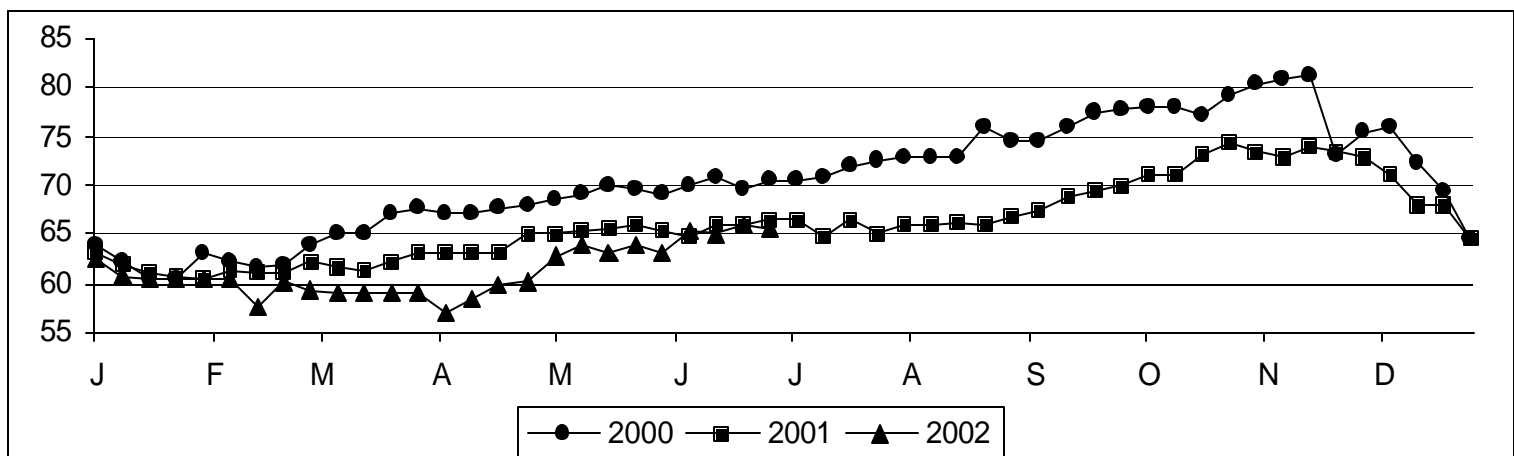
Cents per Dozen

**Chicago Broiler/Fryer Weighted Average Prices**

Cents per Pound

**Eastern Region Weekly Average Prices for 8-16 LB Hen Turkeys**

Cents per Pound

**Note: Some Weeks' Average Prices are Based on Offers Only**

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